

ANGERMANN™

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Horst F. G. Angermann GmbH

REAL ESTATE ADVISORS	MERGERS & ACQUISITIONS	BUSINESS CONSULTANTS	MACHINERY	FINANCE
<ul style="list-style-type: none"> ▪ Investment ▪ Real estate sales ▪ Industrial facilities ▪ Retail space leasing ▪ Office space leasing ▪ Corporate real estate ▪ Valuation ▪ Site analysis ▪ Utilization concepts ▪ Auction management ▪ Bidding process ▪ Property management 	<ul style="list-style-type: none"> ▪ Sales processes <ul style="list-style-type: none"> ▪ Succession planning ▪ Group spin offs ▪ Exits of affiliated companies ▪ Acquisition processes <ul style="list-style-type: none"> ▪ Strategic expansion (internationalization, acquisition of market share) ▪ Diversification ▪ Raising equity capital <ul style="list-style-type: none"> ▪ Equity / mezzanine capital brokering ▪ Special corporate finance services <ul style="list-style-type: none"> ▪ Balance sheet structuring, refinancing ▪ Verification of business plans ▪ Due diligence ▪ Assessments of purchase offers ▪ Fairness opinion 	<ul style="list-style-type: none"> ▪ Restructuring <ul style="list-style-type: none"> ▪ Company review ▪ Rehabilitation concept ▪ Sale processes <ul style="list-style-type: none"> ▪ Distressed M&A ▪ Crisis management ▪ Insolvency ▪ Yield increase <ul style="list-style-type: none"> ▪ Quick-Check ▪ Controlling ▪ Company strategy <ul style="list-style-type: none"> ▪ Company succession ▪ Strategy development ▪ Equity growth plus ▪ Real Estate consulting <ul style="list-style-type: none"> ▪ Portfolio analysis ▪ Asset Management ▪ Strategic acquisition/sale 	<ul style="list-style-type: none"> ▪ Evaluation of machinery and equipment by <ul style="list-style-type: none"> ▪ Liquidation value ▪ Going concern value ▪ Fair market value ▪ Value movement ▪ Auction of machinery and equipment ▪ International marketing of machinery parks and individual industrial facilities ▪ Online auctions (www.netbid.com) ▪ Asset monitoring 	<p style="text-align: center;">Nord Leasing GmbH</p> <ul style="list-style-type: none"> ▪ Generation of liquidity through asset-based financial transaction ▪ Alternative financing option ▪ Sale & lease back / Sale & rent back (repurchase) of used machinery ▪ Financing independent of bank ▪ Strengthening of liquidity <hr style="border-top: 1px dashed #000;"/> <p style="text-align: center;">Deutsche Einkaufsfinanzierer GmbH</p> <ul style="list-style-type: none"> ▪ Alternative source of finance for the German "Mittelstand" ▪ Financing of purchase of goods and products ▪ Pre-financing of working capital ▪ Financing independent of bank ▪ Strengthening of liquidity
<p style="text-align: center;">Angermann Real Estate Advisory AG Angermann Investment Advisory AG Angermann Valuation & Advisory GmbH</p>	<p style="text-align: center;">Oaklins Angermann AG</p>	<p style="text-align: center;">Angermann Consult GmbH</p>	<p style="text-align: center;">Angermann & Lüders GmbH & Co. KG NetBid Industrie-Auktionen AG</p>	<p style="text-align: center;">Nord Leasing GmbH Deutsche Einkaufsfinanzierer GmbH</p>
<p style="text-align: center;">Berlin Frankfurt Hamburg Hanover Stockholm Stuttgart another 40 locations worldwide</p>	<p style="text-align: center;">Hamburg Frankfurt Stuttgart another 60 locations worldwide</p>	<p style="text-align: center;">Hamburg</p>	<p style="text-align: center;">Hamburg Stuttgart Munich Prague Warsaw Barcelona Vienna</p>	<p style="text-align: center;">Hamburg Stuttgart Munich</p>